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Your Name: \_\_\_\_\_ May we Contact you by Email? Y or N  
 Spouse's Name: \_\_\_\_\_ Email Address: \_\_\_\_\_  
 Would you like a paper copy or an email copy of your Taxes? \_\_\_\_\_

**If Changes to file:**

Current Address: \_\_\_\_\_

Marital Status Change (date): \_\_\_\_\_

Status as of Dec 31/16: \_\_\_\_\_

Dependents:

Name: \_\_\_\_\_ M or F D.O.B: \_\_\_\_/\_\_\_\_/\_\_\_\_ (YYYY/MM/DD) SIN #: \_\_\_\_\_

Name: \_\_\_\_\_ M or F D.O.B: \_\_\_\_/\_\_\_\_/\_\_\_\_ (YYYY/MM/DD) SIN #: \_\_\_\_\_

\_\_\_\_\_ Please put the initials on the row so Brochu & Associates knows who has what  
 (name) (name) forms. Please review the list of income & deductions/credits & check off those items  
 that apply to you & your spouse.

**Income:**

- T4 Slips (salaries, wages)
- T4A Slips (commissions, pensions, CPP, OAS 7 Others)
- T4E Slips (unemployment insurance benefits)
- T5 slips (interest & dividends)
- T5006 (statement of social assistance benefits paid, WSIB)
- T3 slips (estate, trusts)
- Capital gains – please indicate the cost & proceeds of any asset disposals
- Rental Income & Expenses
- Self-Employment income & Expenses
- RRSP, RPP, RRIF, RESP, Annuity
- Other Income, Support received, death benefits, etc.

**Deductions:**

- RRSP contributions
- Tuition receipts (Form T2202)
- Union, professional dues receipt
- Child care expenses (S.I.N. name & Address of sitter or day care)
- Moving expenses
- Medical expenses
- Charitable donations
- T2200/TL2 forms (employment expenses, include statement of expenses)
- Other deductions (carrying charges, interest)
- Safety deposit box charge
- Student loan interest statement
- Children's fitness & art statement
- Public transit expenses
- Amount of property tax / rent paid in year (include landlord's name or company)

**Other:**

- Copy of your 2015 Notice of (Re) Assessment**
- Income tax installments, final statement including total for 2016**
- Details of Canada Saving Bond purchased/cashed in & on hand
- Direct deposit my refund (enclose 'void' cheque for account information)
- Do you own foreign property worth more than \$100,000? If yes, attach details.
- Do you authorize CRA to provide information about you to Elections Canada?

**Other Details:** Please fill out on back: